

Application for Deceased claim

(To be used when account has nomination or is a joint account with survivor clause)

From

To
The Branch Head,
Ujjivan Small Finance Bank Ltd.
_____ Branch

Dear Sir,

Re: Deceased Account
Late Shri/Smt.....
Account No(s).....

I / We advise the demise of Shri/Smt. _____ on _____.
He / She holds the above account(s) at your branch. The account/s is in the
name(s) of: _____.

A. In case of Nomination

I, _____ son/daughter of Shri _____
residing at _____ am

- (i) The registered nominee in the above account(s)
- (ii) The person authorized to receive payment on behalf of Master/Miss _____
who is the nominee in the above account(s) and is a minor as on the date of this claim

Please settle the balance in the account in the name of the nominee. I/we receive the payment from the Bank as trustee(s) of the legal heirs of the deceased depositor i.e. such payment to me/us shall not affect the right of claim which any person may have on deposits of the deceased and there is no court order seeking to restrain the Bank from making such payment.

I/We submit photocopy of the following document(s). Please return the original death certificate Address and Identity Proof to us after verification.

1. Death Certificate (Original + 1 Photocopy) issued by _____
2. Identity Card and address proof of all Claimant/s (Original + 1 Photocopy)
3. Passbook/ATM Card/unused Cheque leaves of the deceased A/c holder

B. In the case of joint account

I/We request you to delete the name of deceased person and continue the account in my /our name(s) with _____ mode of operations.

I/We submit photocopy of the following document(s) together with originals. Please return the original to us after verification.

Death Certificate issued by _____
Identity proof (required in nomination cases)

Place:
Date:

Yours faithfully,

(Claimant(s))