

Share Holding Pattern as on 10-Dec-2019

1. Name of Listed Entity:Ujjivan Small Finance Bank Limited
2. Scrip Code/Name of Scrip/Class of Security: UJJIVANSFB
3. Share Holding Pattern Filed under: 31a
4. Share Holding Pattern as on : 10-Dec-2019
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| S. No. | Particulars | Yes/No | |
|---------------|--|---------------|---|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | No | |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | |
| 4 | Whether the Listed Entity has any shares in locked-in? | Yes | Promoter and Promoter Group Public Group |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | |
| 6 | Whether the Listed Entity has issued any differential Voting Rights? | No | |
| 7 | Whether the Listed Entity has issued any Warrants ? | No | |
| 8 | Whether the listed entity has any significant beneficial owner? | No | |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shares (III) | No. of fully paid up shares held (IV) | No. of Partly equity shares held (V) | No. of shares underlying Deposits Receipts (VI) | Total nos. held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total (calculated per SCRR, 1957) (VIII) | Number of Voting Rights held in each class of (IX) | | | | No. of Shares Underlying Outstanding convertible securities (including Warrant) (X) | Shareholding, as a % assuming securities (diluted share capital) (XI) = $\frac{(A+B+C)}{(A+B+C2)}$ | Number of Locked (XII) | | Number of Shares otherwise encumbered (XIII) | | Number of equity in dematerialized form (XIV) |
|--------------|--------------------------------|----------------------|---------------------------------------|--------------------------------------|---|---------------------------------------|---|--|-------------|------------|-------------------------|---|--|------------------------|---------------------------------|--|---------------------------------|---|
| | | | | | | | | No of Voting | | | Total as a % of (A+B+C) | | | No (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| | | | | | | | | Class eg: X | Class eg: Y | Total | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| A | Promoter & Promoter Group | 7 | 1440036800 | 0 | 0 | 1440036800 | 83.32 | 1440036800 | 0 | 1440036800 | 83.32 | 0 | 83.32 | 1440036800 | 100 | 0 | 0 | 1440036800 |
| B | Public | 95108 | 288186369 | 0 | 0 | 288186369 | 16.68 | 288186369 | 0 | 288186369 | 16.68 | 0 | 16.68 | 167578261 | 58.15 | | | 288186369 |
| C | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | | 0 |
| C1 | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | | 0 |
| C2 | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | | 0 |
| | Total | 95115 | 1728223169 | 0 | 0 | 1728223169 | 100 | 1728223169 | 0 | 1728223169 | 100 | 0 | 100 | 1607615061 | 93.02 | 0 | 0 | 1728223169 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & of the Shareholder (I) | PAN (II) | No. of share older (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Deposito Receipts (VI) | Total nos. shares held (VII = IV+V+VI) | Shareholding % calculated as per SCRR, 1957 (VIII) | Number of Voting Rights each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrant) (X) | Shareholding, as a % assuming full conversion of convertible securities as a percentage of diluted share capital (XI) = (VII)+(X) % of A+B+CZ | Number Locked in shares (XII) | | Number Shares pledged otherwise encumbered (XIII) | | Number equity shares in dematerialized form (XIV) | | |
|-----------------------------------|---|--------------------------|--|---------------------------------------|--|--|--|---|---------|-------|---|---|-------------------------------------|---------|---|---------|---|---------------------------------|-----------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held | No. (a) | | As a % of total shares held (b) | |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | |
| 1 | Indian | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| a | Individuals/Hindu undivided Family | | 6 | 6 | 0 | 6 | 0 | 6 | 0 | 6 | 0 | 0 | 0 | 6 | 100 | 0 | 0 | 0 | 6 |
| | SAMIT GHOSH | AAKPG9508M | 1 | 1 | 0 | 1 | 0 | 1 | 0 | 1 | 0 | 0 | 0 | 1 | 100 | 0 | 0 | 0 | 1 |
| | CAROL KRIPANAYANA FURTADO | AADPF4769J | 1 | 1 | 0 | 1 | 0 | 1 | 0 | 1 | 0 | 0 | 0 | 1 | 100 | 0 | 0 | 0 | 1 |
| | ITTIRA DAVIS | AKAPD7270K | 1 | 1 | 0 | 1 | 0 | 1 | 0 | 1 | 0 | 0 | 0 | 1 | 100 | 0 | 0 | 0 | 1 |
| | G PREMKUMAR | AKPPP8419B | 1 | 1 | 0 | 1 | 0 | 1 | 0 | 1 | 0 | 0 | 0 | 1 | 100 | 0 | 0 | 0 | 1 |
| | RAJAT KUMAR SINGH | ALKPR3978H | 1 | 1 | 0 | 1 | 0 | 1 | 0 | 1 | 0 | 0 | 0 | 1 | 100 | 0 | 0 | 0 | 1 |
| | SUDHA SURESH | AUJPS6095G | 1 | 1 | 0 | 1 | 0 | 1 | 0 | 1 | 0 | 0 | 0 | 1 | 100 | 0 | 0 | 0 | 1 |
| b | Central Government/ State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| c | Financial Institutions/ Banks | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| d | Any Other | | 1 | 14400 | 0 | 0 | 1440036 | 83.32 | 14400 | 0 | 144 | 83.32 | 0 | 83.32 | 1440 | 100 | 0 | 0 | 144003679 |

| | | | | | | | | | | | | | | | | | | | |
|---|--|------------|---|------------|---|---|------------|-------|------------|---|------------|-------|---|-------|------------|-----|---|---|------------|
| | (specify) | | | 36794 | | | 794 | | 36794 | | 0036794 | | | | 036794 | | | | 4 |
| | Bodies Corporate | | 1 | 1440036794 | 0 | 0 | 1440036794 | 83.32 | 1440036794 | 0 | 1440036794 | 83.32 | 0 | 83.32 | 1440036794 | 100 | 0 | 0 | 1440036794 |
| | UJJIVAN FINANCIAL SERVICES LIMITED | AAACU7330C | 1 | 1440036794 | 0 | 0 | 1440036794 | 83.32 | 1440036794 | 0 | 1440036794 | 83.32 | 0 | 83.32 | 1440036794 | 100 | 0 | 0 | 1440036794 |
| | Sub-Total (A)(1) | | 7 | 1440036800 | 0 | 0 | 1440036800 | 83.32 | 1440036800 | 0 | 1440036800 | 83.32 | 0 | 83.32 | 1440036800 | 100 | 0 | 0 | 1440036800 |
| 2 | Foreign | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| a | Individuals (Non-Resident Individuals/ Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| b | Government | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| c | Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| d | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| e | Any Other (specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 7 | 1440036800 | 0 | 0 | 1440036800 | 83.32 | 1440036800 | 0 | 1440036800 | 83.32 | 0 | 83.32 | 1440036800 | 100 | 0 | 0 | 1440036800 |

Table III - Statement showing shareholding pattern of the Public shareholder

| | Category & Name of the Shareholders (I) | PAN (II) | Nos. of shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII = IV+V+VI | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C 2) VIII | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of Shares pledged | | Number of equity shares held in dematerialized form (XIV) | |
|---|---|----------|---------------------------|--|---------------------------------------|--|--------------------------------------|--|---|---------|----------|--|---|-------------------------------------|-------|---------------------------------|--------------------------|---|--|
| | | | | | | | | | No of Voting Rights | | | | | Total as a % of Total Voting rights | No. | As a % of total Shares held (b) | No. (Not applicable) (a) | | As a % of total shares held (Not applicable) (b) |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| 1 | Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 | | |
| a | Mutual Funds/ | | 12 | 34443989 | 0 | 0 | 34443989 | 1.99 | 34443989 | 0 | 34443989 | 1.99 | 1.99 | 28717794 | 83.38 | | | 34443989 | |
| b | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 | | |
| c | Alternate Investment Funds | | 30 | 59315380 | 0 | 0 | 59315380 | 3.43 | 59315380 | 0 | 59315380 | 3.43 | 3.43 | 55062916 | 92.83 | | | 59315380 | |
| d | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 | | |
| e | Foreign Portfolio Investors | | 36 | 55717449 | 0 | 0 | 55717449 | 3.22 | 55717449 | 0 | 55717449 | 3.22 | 3.22 | 41519200 | 74.52 | | | 55717449 | |
| f | Financial Institutions/Banks | | 23 | 14410085 | 0 | 0 | 14410085 | 0.83 | 14410085 | 0 | 14410085 | 0.83 | 0.83 | 0 | 0 | | | 14410085 | |
| g | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 | | |
| h | Provident | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 | | |

| | | | | | | | | | | | | | | | | | | | |
|---|--|-------|---------------|---|---|---------------|-------|---------------|---|-------------------|-------|---|-------|-------------------|-------|--|--|-----------|--|
| | (holding DRs) (balancing figure) | | | | | | | | | | | | | | | | | | |
| e | Any Other (specify) | 448 | 22509 716 | 0 | 0 | 2250971 6 | 1.3 | 22509 716 | 0 | 225 097 16 | 1.3 | 0 | 1.3 | 2051 229 | 9.11 | | | 22509716 | |
| | Bodies Corporate | 176 | 18630 276 | 0 | 0 | 1863027 6 | 1.08 | 18630 276 | 0 | 186 302 76 | 1.08 | 0 | 1.08 | 5714 28 | 3.07 | | | 18630276 | |
| | Non-Resident Indian (NRI) | 267 | 16147 99 | 0 | 0 | 1614799 | 0.09 | 16147 99 | 0 | 161 479 9 | 0.09 | 0 | 0.09 | 1479 801 | 91.64 | | | 1614799 | |
| | Trusts | 5 | 22646 41 | 0 | 0 | 2264641 | 0.13 | 22646 41 | 0 | 226 464 1 | 0.13 | 0 | 0.13 | 0 | 0 | | | 2264641 | |
| | Sub-Total (B)(3) | 94994 | 11556 1905 | 0 | 0 | 1155619 05 | 6.69 | 11556 1905 | 0 | 115 561 905 | 6.69 | 0 | 6.69 | 3619 7951 | 31.32 | | | 115561905 | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | 95108 | 28818 6369 | 0 | 0 | 2881863 69 | 16.68 | 28818 6369 | 0 | 288 186 369 | 16.68 | 0 | 16.68 | 1675 7826 1 | 58.15 | | | 288186369 | |

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & of the Shareholder (I) | PAN (II) | No. of share older (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Deposits Receipts (VI) | Total shares held (VII = IV+V+VI) | Shareholding % calculated as per SCRR, 1957 As a % (A+B+C) (VIII) | Number of Voting Rights each class of securities (IX) | | | No. of Underlying Outstanding convertible securities (including Warrant) (X) | Total shareholding, as a % assuming full conversion of convertible securities as a percentage of diluted share capital (XI) | Number Locked in shares (XII) | | Number Shares pledged otherwise encumbered (XIII) | | Number equity shares in dematerialized form (XIV) (Not Applicable) | |
|-----------------------------------|--|--------------------------|--|---------------------------------------|--|-----------------------------------|---|---|---------|-------|--|---|-------------------------------------|-----|---|-----|--|--|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of Total Voting rights | No. | As a % of total Shares held | No. | | As a % of total shares held (Not applicable) |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| 1 | Custodian/DR Holder | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 | | |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 | | |
| | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 | | |

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

| Name | PAN | Passport No. in case of a foreign national | Nationality | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect* | | | | | Date of creation / acquisition of significant beneficial interest |
|------|-----|--|-------------|--|---------------|--|---------------------|-----------------------------------|---|
| | | | | Shares | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence | |

Table II- Unclaim Details

| | |
|--|------------------|
| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | |
| No. of shareholders | No of share held |

Table III- Unclaim Details

| | |
|--|------------------|
| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | |
| No. of shareholders | No of share held |
| 5 | 2035 |

Table III- Person in Concert

| Details of the shareholders acting as persons in Concert including their Shareholding | | | |
|---|-------------|--------------|-----------|
| Name of shareholder | Name of PAC | No. of share | Holding % |

For Ujjivan Small Finance Bank Limited

Chanchal Kumar
Company Secretary and Compliance Officer

Date: Dec 10, 2019