

Application for Deceased claim

(To be used for cases other than nomination / joint account with survivor clause)

From

To
The Branch Head,
Ujjivan Small Finance Bank Ltd.
_____ Branch

Dear Sir,

Re: Deceased Account
Late Shri/Smt.....
Account No(s).....

I / We advise the demise of Shri/Smt. _____ on _____.
He / She holds the above account(s) at your branch. The account is in the name(s)
of: _____.

I/We lodge my/our claim for the balances with accrued interest lying to the credit of the above named deceased who died intestate. I/we am/are the legal heirs of the above named deceased and lodge my/our claim for payment as per the bank's rules and discretion. The relevant information about the deceased and the legal heirs are as under.

- Names in full of the parents of the deceased
Father: _____
Mother: _____
- Religion of the deceased: _____
- Details of living (i) Husband (ii) Wife (iii) Children (iv) Father (v) Mother (vi) Brothers (vii) Sisters (viii) Grand Children. If Hindu Joint Family, the name and address of the Karta and Co-parceners with their respective ages.

Full Name/Address	Occupation	Relationship with Deceased	Age

- Name(s) of the Guardian(s) of the minor children of the Depositor

a. Whether Natural Guardian?

b. Whether Guardian appointed by a court of law in India?

- Claimant(s) name(s) and address in full

(i) _____

(ii) _____

(iii) _____

I/We submit photocopy of the following document(s). Please return the original death certificate to us after verification.

1. Claim Settlement Form
2. Death Certificate (Original + 1 Photocopy) issued by _____
3. Identity and Address Proof of the Claimant (Original + 1 Photocopy)
4. Passbook/ATM Card/Unused Cheque leaves

Additional Documents Required Based on Claim Amount:

Amount Up to Rs.5,000	Amount from Rs.5,001 to Rs.25,000	Amount from Rs. 25,001 to Rs.5,00,000	Amount >Rs.5,00,000
Document which establishes relationship between claimant and A/C holder	Document which establishes relationship between claimant and A/C holder	Attested copy of Legal Heirship Certificate/Family Tree Certificate (or similar Certificate) issued by Tahsildar/Revenue Authority	Certified copy of Succession Certificate/Probate/Letter of Administration
NOC from Legal heirs for paying the amount to one of the legal heirs	Letter of indemnity from all legal heirs of the deceased	NOC from Legal heirs for paying the amount to one of the legal heirs	NOC from other legal heirs for paying the amount to one of the legal heirs
	NOC from other legal heirs for paying the amount to one of the legal heirs	Asset/Liability documents to prove income of Surety(ies)	

We request you to pay the balance amount lying to the credit of the above named deceased to _____ on my/our behalf.

I/We hereby solemnly affirm that the above statements are true and correct to the best of my/our knowledge and belief.

Place:
Date:

Yours faithfully,

Signature of Claimant(s)

Name of the Claimant(s)	Address	Signature